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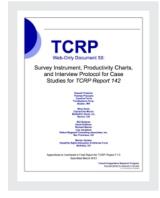
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Survey Instrument, Productivity Charts, and Interview Protocol for Case Studies for TCRP Report 142

DETAILS

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APPENDIX A Copy of National Survey Instrument

Note: In several places, notes have been added indicating that if certain responses were given the survey skipped to a specific question. This text (e.g., "Skip to Question XX") was not in the actual survey. Since the survey was electronic, answering questions a certain way resulted in the respondent being automatically taken to the next appropriate question. The "Skip to..." text has been added to this paper copy to give the reader an idea of the actual flow of the survey.

TCRP Project F-13 Survey

Introduction

This survey is being conducted as part of a national research project sponsored by the Transit Cooperative Research Program (TCRP), which is part of the National Academy of Sciences. The purpose of the research is to examine the factors that affect the recruitment and retention of vehicle operators used in the provision of ADA complimentary paratransit services. Best practices and guidance on improving recruitment and retention will be developed.

The survey is designed to gather information about ADA complementary paratransit vehicle operator recruitment and retention from public transit agencies that operate these services directly, as well as from private entities that provide ADA complementary paratransit service under contract to public transit agencies. If YOU ARE A PUBLIC TRANSIT AGENCY THAT CONTRACTS FOR SOME OR ALL OF YOUR ADA COMPLEMENTARY PARATRANSIT SERVICE, PLEASE COMPLETE THE SURVEY AND ALSO FORWARD THE SURVEY LINK TO YOUR CONTRACTED SERVICE PROVIDERS THAT HIRE VEHICLE OPERATORS AND PROVIDE SERVICES DIRECTLY. The survey has a separate "contractor" section that requests vehicle operator recruitment and retention information from private contractors. If you utilize a contracted "broker" to manage ADA paratransit services, it is also important that the broker forward the survey link to any subcontractors who operate ADA paratransit services under their direction.

HELPFUL HINT: The survey asks PUBLIC ENTITIES to provide service statistics for the most recent fiscal year (ridership, miles, hours, costs). You may want to gather this information before proceeding.

Use the tab key or your mouse to move between entry boxes; do not use the arrow keys.

Survey responses will not be saved until the NEXT link on a page or the DONE link on the last page has been clicked. If you work from the same computer terminal, you may use the survey link provided in your email to go back and edit your response at any time, prior to completion of the survey. Once you have clicked on the DONE button, you will not be able to edit your response.

This research is being conducted by the TranSystems Corporation. For technical questions, or assistance in completing this survey, please contact Caroline Ferris of TranSystems at crferris@transystems.com.

Thank you for your assistance in providing information about this important issue.

Contact Information

Full Business Name of Agency or Company:			
System/ Company Abbreviation or Acronym, if Applicable:			
Address:			
City:			
State:			
Zip Code:			
Person Completing Survey:			
Fitle:			
Phone:			
ēax:			
E-mail Address:	·	·	·

	CRP Project F-13 Survey
1.	Are you a public transit agency or a private company providing ADA paratransit services under contract? A public transit agency
	A private company providing ADA paratransit services under contract Skip to question 8
Ιn	npact of Recruitment and Retention
	In your opinion, which of the following statements best describes the impact that vehicle operator recruitment and retention has had on ADA paratransit service quality and performance in your area?
2.	Vehicle operator recruitment and retention issues:
	have not impacted our ADA paratransit service performance.
	have had a minimal adverse impact on our ADA paratransit service performance.
	have had a moderate adverse impact on our ADA paratransit service performance.
	have had a significant adverse impact on our ADA paratransit service.
	Not sure.
ΑI	DA Paratransit Service Performance, Statistics, and Cost
3.	What was the reported on-time pick-up performance for your ADA paratransit service in the most recent reporting year?
4.	How is the on-time window defined? (e.g., 15 min. before to 15 min after, 0 min. before to 30 min. after, etc.)
	Discourse, vide the following convice statistics for your ADA perstrapsit convice for
	Please provide the following service statistics for your ADA paratransit service for the last full fiscal year. Please use National Transit Database (NTD) data definitions.
5.	A. Total ADA paratransit ridership: a1. ADA eligible rider trips for the most recent annual reporting period: a2. PCA and companion trips for the most recent annual reporting period: a3. Total annual ridership for the most recent annual reporting period (a1 + a2):

TC	CRP Project F-13 Survey
6.	Other Operating Statistics B. Total annual vehicle-revenue-miles for the most recent reporting period: C. Total annual vehicle-revenue-hours for the most recent reporting period: D. Number of rider "no-shows" during the most recent annual reporting period: E. Number of service provider "missed trips" during the most recent annual reporting period: F. Number of preventable accidents during the most recent annual reporting period: G. Total ADA paratransit service annual operating costs for the most recent reporting period:
Di	rect Operation of Service
7.	Do you operate any of your ADA paratransit service directly, with your own vehicle operators? No, we do not directly operate service Skip to question 44 Yes, we directly operate some or all of our ADA paratransit service Skip to question 11
Ту	pe of Organization
8.	Please indicate type of organization below. Orivate, for-profit company that serves as a contractor or subcontractor to provide ADA paratransit service. Private, non-profit company that serves as a contractor or subcontractor to provide ADA paratransit service. Other (please specify):
Co	ontracting Agency
9.	You indicated that your organization provides ADA paratransit service for a local public transit agency. Please identify the transit agency you provide services for:
ΤJ	pe of Contract
	Does your company hire vehicle operators and operate services directly as part of the local ADA paratransit program? O Yes, we hire vehicle operators and operate ADA paratransit services directly Skip to question 49 No, we only provide other contract services for the public entity (e.g., only "broker" management services, or only call center services) Skip to question 82
Ve	ehicle Operator Information

IC	CRP Project F-13 Survey		
11.	Please indicate below the number of full-to provide ADA paratransit service. Number of full-time paratransit vehicle operators: Number of part-time paratransit vehicle operators: Total number of paratransit vehicle operators:	ime and part	-time vehicle operators used
	Clarification/ Notes:		
12.	Please provide the following ADA paratrar	nsit vehicle o	perator workforce turnover
	data for the most recent 12 month period:		
	a. Total number of vehicle operators employed (total no. from pre	evious answer):	
	b. Number of vehicle operators who resigned voluntarily during the (after training):	•	
	c. Number of vehicle operators who have been terminated during (after training):		
	d. Total number of vehicle operators who left employment (after t past 12-months (calculated as $b + c$):	raining) during the	
	e. Annual turnover rate/percentage (calculated as d/a x 100):		
13.	In the past 12 months, how many ADA par	ratransit veh	icle operator candidates were
	recruited and started training, and how ma	any of those	completed training?
	a. Total number of vehicle operator candidates in the past 12 mor training:	nths that started	
	b. Total number of trainees that completed training in the past 12	2 months:	
	c. Training completion rate (calculated as b/a x 100):		
14.	If a high percentage of trainees (e.g., mor why do you think this is the case?	re than 33%)) do not complete training,
Pa	aratransit Wage		
15.	Please indicate below the hourly wages for	or PARATRAN	ISIT vehicle operators.
	Training wage for paratransit vehicle operators: Starting wage for paratransit vehicle operators: Maximum wage for paratransit vehicle operators:		
Ur	nions		

TC	CRP Project F-13 Survey
16.	Are ADA paratransit vehicle operators represented by a labor union? No Yes, all Yes, some
Ok	peration of Two Modes
17.	Do you also employ fixed route vehicle operators who provide fixed route service? \bigcirc No Skip to question 28 \bigcirc Yes
Fix	xed Route Wages
18.	Please indicate below the hourly wages for FIXED ROUTE vehicle operators.
	Training wage for fixed route vehicle operators: Starting wage for fixed route vehicle operators: Maximum wage for fixed route vehicle operators:
19.	If the answers to the previous questions indicate significant differences in hourly pay between paratransit vehicle operators and fixed route vehicle operators, have you made any efforts to move toward more equal pay in order to ensure a more stable, experienced paratransit vehicle operator workforce?
	Yes, we have made changes toward equalizing pay between our paratransit and fixed route vehicle operators. No, we have not made any efforts to equalize pay between fixed route and paratransit vehicle operators. Skip to question 21
	Not applicable, there are not significant differences in pay rates between fixed route and ADA paratransit vehicle operators. Skip to question 22
Ef	forts Toward Equal Pay
20.	With regard to moving toward equal pay for paratransit and fixed route drivers, please describe the efforts made and the qualitative or quantitative results: Skip to question 22
Ео	jual Pay

TC	RP Project F-13 Survey
21.	Why have you chosen to not move toward equalizing pay between fixed route and paratransit vehicle operators?
Op	perator Relationships
22.	Which of the following statements best describes the relationship between ADA paratransit vehicle operators and fixed route vehicle operators?
	O Paratransit and fixed route vehicle operators are hired and managed separately. There is little crossover between the two groups.
	O Vehicle operators are typically hired first for paratransit and then can move to fixed route if there is an opening. Movement between paratransit and fixed route HAS NOT created a significant turnover problem for paratransit, though.
	O Vehicle operators are typically hired first for paratransit and then move to fixed route if there is an opening. Movement between paratransit and fixed route HAS created a significant turnover issue for paratransit.
	All vehicle operators are at the same pay scale and can work on either fixed route or paratransit. Not Sure.
	Other (describe):
Fr	inge Benefits- ADA and FR
	Please indicate the number of paid vacation and paid holidays days per year provided to full-time and part-time ADA paratransit and fixed route vehicle operators. Full-time paratransit Part-time paratransit Full-time fixed route vehicle operators- days/ vehicle operators- days/ year year year year
	Paid vacation (at start)
	Paid vacation (max.)
	Other (please specify)

TC	RP Project F-1	i 5 Sui vey			
24.	In the table below	v, please indicate	the types of fring	ge benefits provi	ded to full-time
	and part-time AD	A paratransit and	fixed route vehi	cle operators. Ch	eck the
	appropriate box if	f the benefit is pro	ovided.		
		Full-time paratransit	Part-time paratransit	Full-time fixed route	Part-time fixed route
	Individual health care	vehicle operators	vehicle operators	vehicle operators	vehicle operators
	plan				
	Family health care plan	<u> </u>			
	Long-term disability coverage		Ш	Ш	
	Paid sick leave				
	Company contribution to retirement				
	Other (please specify)/ Clar	rification/ Notes:			
				▼	
O.F.	If a booth care of	on is provided and	hat is the tunical	omplovoo contril	oution (oc. o
25.	If a health care pl	·	3.	. 3	oution (as a
	percentage of the	e total premium) i	.o nearm care co	Verage: Paratransit vehicle	Fixed route vehicle
				operators	operators
	Typical percent contribution	for INDIVIDUAL health care	e coverage:	-	▼
	Typical percent contribution	for FAMILY health care cov	-		
Cıs			verage:		
Sp	Typical percent contribution		verage:	Operators	
		ay Differentials	erage: - ADA and FR (
	olit Shifts and Pa	ay Differentials of full-time and p	erage: - ADA and FR (part-time vehicle	operators work	'split
	olit Shifts and Pa	ay Differentials of full-time and p	erage: - ADA and FR (part-time vehicle n with an extend	operators work ' led break in the r	'split
	olit Shifts and Pa	ay Differentials of full-time and p ning and afternoo	erage: - ADA and FR (part-time vehicle n with an extend Fixed route	operators work ' led break in the r	split mid-day)?
	What percentage shifts" (e.g., morr	ay Differentials of full-time and p ning and afternoo	erage: - ADA and FR (part-time vehicle in with an extend Fixed route it shifts:	operators work ' led break in the r	split mid-day)?
26.	What percentage shifts" (e.g., morr	ay Differentials of full-time and p ning and afternoo ehicle operators working spl	erage: - ADA and FR (part-time vehicle in with an extend Fixed route it shifts:	operators work fled break in the respectively. Vehicle operators Para	split mid-day)? atransit vehicle operators
26.	What percentage shifts" (e.g., morr	of full-time and paining and afternoom ehicle operators working splenicle operators wo	erage: - ADA and FR (part-time vehicle n with an extend Fixed route it shifts: Ilit shifts:	operators work fled break in the respectively. Vehicle operators Para	split mid-day)? atransit vehicle operators
26.	What percentage shifts" (e.g., morr	of full-time and paining and afternoom ehicle operators working splenicle operators wo	erage: - ADA and FR (part-time vehicle in with an extend Fixed route it shifts: It shif	operators work ded break in the respectively. Vehicle operators Para Vehicle	split mid-day)? atransit vehicle operators
26.	What percentage shifts" (e.g., morr	of full-time and paining and afternoom and afternoom working splanticle operators working splanticle op	erage: - ADA and FR (part-time vehicle in with an extend Fixed route it shifts: It shif	operators work ded break in the respectively. Vehicle operators Para Vehicle	split mid-day)? atransit vehicle operators or paratransit
26.	What percentage shifts" (e.g., morrespectate) Percentage of FULL-TIME vertical percentage of PART-TIME vertical percentage of vehicle operators	of full-time and paining and afternoon and a	erage: - ADA and FR (part-time vehicle in with an extend Fixed route it shifts: It shif	operators work ded break in the revehicle operators Para **S) for fixed route vehicle operators Para vehicle operators Para	rsplit mid-day)? atransit vehicle operators e or paratransit atransit vehicle operators
26.	What percentage shifts" (e.g., morrespectations) Percentage of FULL-TIME vertical percentage of PART-TIME vertical percentage of particular pay of vehicle operators. Vehicle operators who work	of full-time and paining and afternoon and a	erage: - ADA and FR (part-time vehicle in with an extend Fixed route it shifts: It shif	operators work ded break in the revehicle operators Para **S) for fixed route vehicle operators Para vehicle operators Para	rsplit mid-day)? atransit vehicle operators e or paratransit atransit vehicle operators
26.	What percentage shifts" (e.g., morrespectage of FULL-TIME vercentage of PART-TIME vercentage of PART-T	of full-time and paining and afternoon and a	erage: - ADA and FR (part-time vehicle in with an extend Fixed route it shifts: It shif	operators work ded break in the revehicle operators Para **S) for fixed route vehicle operators Para vehicle operators Para	rsplit mid-day)? atransit vehicle operators e or paratransit atransit vehicle operators
26.	What percentage shifts" (e.g., morrespectations) Percentage of FULL-TIME very percentage of PART-TIME very percentage of PART-TIME very vehicle operators Vehicle operators who work	of full-time and paining and afternoon and a	erage: - ADA and FR (part-time vehicle in with an extend Fixed route it shifts: It shif	operators work ded break in the revehicle operators Para	rsplit mid-day)? atransit vehicle operators e or paratransit atransit vehicle operators
26.	What percentage shifts" (e.g., morrespectations) Percentage of FULL-TIME very percentage of PART-TIME very percentage of PART-TIME very vehicle operators Vehicle operators who work	of full-time and paining and afternoon whicle operators working split whicle operators working split shifts: part time shifts: evenings or weekends:	erage: - ADA and FR (part-time vehicle in with an extend Fixed route it shifts: It shif	operators work ded break in the revehicle operators Para	rsplit mid-day)? atransit vehicle operators e or paratransit atransit vehicle operators
26.	What percentage shifts" (e.g., morrespectations) Percentage of FULL-TIME very percentage of PART-TIME very percentage of PART-TIME very vehicle operators. Vehicle operators who work vehicle operators who work vehicle operators who work other (please specify)	of full-time and paining and afternoon whicle operators working split whicle operators working split shifts: part time shifts: evenings or weekends:	erage: - ADA and FR (part-time vehicle in with an extend Fixed route it shifts:	operators work ded break in the revehicle operators Para	resplit mid-day)? atransit vehicle operators e or paratransit atransit vehicle operators

TC	RP Project F-13 Surve	y	
28.	Please indicate the number of	of paid vacation and pa	iid holidays days per year provided
	to full-time and part-time AD	·	
	Full-time paratra	ansit vehicle operators- days/ year	Part-time paratransit vehicle operators- days/ year
	Paid vacation (at start)		
	Paid vacation (max.)	lacksquare	
	Paid holidays		
	Other (please specify)		
			<u></u>
29.			ge benefits provided to full-time
		sit vehicle operators. C	heck the appropriate box if the
	benefit is provided.	paratransit vehicle operators	Part-time paratransit vehicle operators
	Individual health care	Daratiansit venicle operators	Tart-time paratransit venicle operators
	plan Family health care plan		
	Long-term disability		H
	coverage		
	Paid sick leave Company contribution to	-H	H
	retirement	Ш	Ш
	Other (please specify)/ Clarification/ Notes:		
			w
20	If a booth care plan is provi	dad what is the typical	Lompleyee contribution (e.g.
30.	percentage of the total prem	• .	l employee contribution (as a
	Typical percent contribution for INDIVIDUAL		werage:
	Typical percent contribution for FAMILY healt		
Sp	lit Shifts and Pay Differe	ntials	
31.	What percentage of full-time	e and part-time vehicle	operators work "split
	shifts" (e.g., morning and af	•	·
	Percentage of FULL-TIME vehicle operators w		
	Percentage of PART-TIME vehicle operators v	vorking split shifts:	

TC	RP Project F-13 Survey			
32.	Do you have pay differentials (e.g., h	igher pay rates)	for ADA parati	ransit vehicle
	operators for any of the following?		-	
		Yes	No	Not Sure
	Vehicle operators who work split shifts:	\bigcirc	\bigcirc	\bigcirc
	Vehicle operators who work part time shifts:	0	0	\bigcirc
	Vehicle operators who work evenings or weekends:	O	O	O
	Other (please specify)			
Ve	ehicle Operator Requirements			
33.	Please indicate below the types of pro-	e-qualifications	and backgroun	d checks that are
	required for ADA paratransit vehicle of	operators in you	system (chec	k all that apply).
	Paratransit vehicle operators must meet a minimum	age requirement.		
	All paratransit vehicle operators must have a CDL lice	ense.		
	Only those paratransit vehicle operators who drive la	rger vehicles must have a	CDL license	
	A driving history check is performed and all paratrans	sit vehicle operators must	have a good driving re	ecord.
	A criminal background check is performed and paratr	ansit vehicle operators m	ust have a clean record	1.
	All paratransit vehicle operators must pass drug and			
	All paratransit vehicle operators must be proficient in			
		3		
	Other (describe):			
	<u> </u>			
	_			
34.	How many hours of classroom and or	n-the-road traini	ng are require	d for new ADA
	paratransit vehicle operators?			
	Classroom training hours:			
	On-the-road training hours:			
W	ork Assignment			

TCRP Project F-13 Survey
35. How is work assigned to ADA paratransit vehicle operators?
Vehicle operators pick work shifts based on seniority.
O Vehicle operators are hired for a specific work shift and the shift does not vary.
O Vehicle operators are assigned work shifts by managers/schedulers as needed.
Not sure.
Vehicle operators pick work shifts on another basis (describe)/ Other:
Vehicle Operator Recruitment and Retention
36. Which of the following statements best describes your current situation in terms of your ADA paratransit vehicle operator workforce?
O There currently is a full complement of ADA paratransit vehicle operators and we have not experienced any significant vehicle operator recruitment or retention issues.
We do not always have a full complement of ADA paratransit vehicle operators and vehicle operator recruitment and retention is somewhat of a problem.
O There is a constant shortage of ADA paratransit vehicle operators and we have experienced significant, ongoing problems with vehicle operator recruitment and retention.
Not sure.
Other/ Comments:

37. In your opinion, how much of an adverse impact does each of the follow have on your efforts to RECRUIT ADA paratransit vehicle operators?					Tactors
ave on your enorts to ReoRol 17	No Impact	Little Impact	Some Impact	Moderate	Significant Impact
abor market/general shortage of workers	\bigcirc	\bigcirc	\bigcirc	Impact	O
ompetition with other paratransit/transit services	$\tilde{\bigcirc}$	$\tilde{\bigcirc}$	$\tilde{\bigcirc}$	$\tilde{\bigcirc}$	$\tilde{\bigcirc}$
re-qualification requirements	Ŏ	Õ	Ŏ	Ŏ	Ŏ
rug testing	Õ	Õ	Õ	Õ	Õ
ackground checks	Õ	Õ	Õ	Õ	Õ
ack of career advancement opportunities	Õ	Õ	Õ	Õ	Õ
ehicle type/size/design	Õ	Õ	Õ	Õ	Õ
ob description/nature of the job	Õ	Õ	Õ	Õ	Õ
hift structure/hours available	0	Q	0	0	O
lages offered	\bigcirc	\bigcirc	\bigcirc	\bigcirc	O
ringe benefits offered	0	O	0	0	0
nion issues	O	O	0	0	\bigcirc
Other (describe)/ Comments:					
			~		

t F-13 Survey
Ì

	Please indicate if you have used an	y of the ap	oroaches listed	d below to im	nprove ADA
	paratransit vehicle operator RECRL				
	approach.				
		Not Used	Used with Little Success	Used with Some Success	Used with Good Success
	Signing bonuses for recruits	0	0	0	\bigcirc
	Referral bonus paid to other employees	Õ	Õ	Õ	Õ
	Paid training	Õ	Õ	Õ	Õ
	Targeted advertising	Õ	Õ	Õ	Õ
	Advertising in non-traditional ways	Õ	Ö	Ö	Ŏ
	Use of job fairs	Õ	Õ	Õ	Õ
	Increased hourly wages	Õ	Õ	Õ	Õ
	Improved fringe benefits offered	Õ	Õ	Õ	Ô
	Extended shifts to increase total take home pay	Õ	Õ	Õ	Õ
	Provide performance/recognition awards/payments	Õ	Õ	Õ	Ö
	Increased career advancement opportunities	Õ	Ö	Õ	Ō
	GPS or other technologies to assist with the job	Õ	Õ	Õ	Õ
	Provide uniforms	O	Ö	Ö	O
	Other (describe)/ Comments:				
39.	If you indicated above that one or Success," please provide additional				
			✓		

TCRP Project F-13 Survey

40. In your opinion, how much of an adverse impact does each of the following factors have on your efforts to RETALN ADA paratransit vehicle operators?

	No Impact	Little Impact	Some Impact	Moderate Impact	Significant Impact
Demands of the job	Q	Q	Q	Q	\bigcirc
Dissatisfaction with work shifts assigned	\bigcirc	\bigcirc	\bigcirc	O	\bigcirc
Lack of opportunities for advancement	Q	Q	Q	Q	0
Lack of recognition and performance incentives	Q	Q	\bigcirc	\bigcirc	0
Lack of support from dispatchers or supervisors	0	0	0	0	\circ
Procedures for resolving driver issues/grievances	\bigcirc	Q	Q	Q	0
Wages offered (find better paying jobs)	Q	Q	\bigcirc	0	\circ
Fringe benefits offered	\bigcirc	\bigcirc	\bigcirc	\bigcirc	0
Other (describe)/ Comments:					

41. Please indicate if you have used any of the approaches listed below to improve ADA paratransit vehicle operator RETENTION and, if so, the level of success with each approach.

	Not Used	Used with Little Success	Used with Some Success	Used with Good Success
Targeted recruitment on particular applicant skills	0	0	0	0
Performance bonuses	Q	O	O	0
Employee recognition programs	Q	O	O	Ö
Team-building efforts	Q	0	\circ	
Increased opportunities for driver feedback	Q	0	0	\bigcirc
Improved complaint investigation/mediation	Q	Q	Q	\bigcirc
Keeping drivers updated on policies and procedures	Q	0	0	\bigcirc
Improved dispatch support	O	\bigcirc	\bigcirc	\bigcirc
GPS or other technologies to assist with the job	Q	O	0	\bigcirc
Improved vehicle condition and/or work environment	O	\bigcirc	\bigcirc	\bigcirc
Modified/improved driver work shifts	Q	Q	Q	\bigcirc
Increased training opportunities for operators/drivers	\bigcirc	0	0	\bigcirc
Training in personnel management for managers	Q	Q	Q	O
Increased hourly wages	Q	\bigcirc	O	
Improved fringe benefits offered	\bigcirc	0	0	\bigcirc
Extended shifts to increase total take home pay	\bigcirc	Q	Q	\bigcirc
Exit interviews with drivers who voluntarily leave	0	0	0	0

TC	CRP Project F-13 Survey
	Other (describe)/ Comments:
42.	If you indicated above that one or more approaches have been "Used With Good Success," please provide additional information on these "best practice" approaches.
43.	If you have any written descriptions of programs and approaches that you feel have been particularly effective in improving ADA paratransit vehicle operator recruitment and/or retention, or any analysis that shows impacts on performance, please forward this information to the address listed at the end of this survey or let us know if we can contact you to get a copy. O I will forward information to the address listed at the end of this survey. O We have written information that may be helpful. Please contact me to get a copy. O We do not have any written information on this topic to share. O You can get a copy of the information on-line at:
Us	se of Contractors
44.	Do you contract with private companies to operate all or some of your ADA paratransit service? No Survey is complete for these respondents- directed to Thank You page Yes
Сс	ontractors Used

TC	RP Project F-	13 Survey					
45.	Please list the co	mpanies that you contract	with to	provide a	II of some	e of you	^ ADA
		ce. Please also forward the					
	complete the sur	vey as well.					
	1.						
	2.						
	3.						
	4.						
	5.						
	6.						
	7.						
	8.						
	9.						
	10.						
	11.						
Pr	ocurement/ Co	ntracting Approach					
		3 11					
46.	Please use the ta	ble below to indicate if you	ı have u	ised any c	of the list	ed procu	ırement
	and contracting a	approaches to ensure that	an adec	quate and	stable ve	ehicle op	perator
	workforce is prov	vided. Also indicate the effe	ectivene	ess of eac	h approa	ch used	
	Procurement/Co	entracting Approach:					
			Not Used	Used; Little l	Jsed; Some	Used; Moderate	Used; Significant
			-	Impact	Impact	Impact	Impact
	Included language in the F experienced vehicle operat	RFP indicating that a stable,	0	O	0	O	O
		luation process on whether the proposal	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
		perienced vehicle operator workforce	\sim	\sim	\sim	\sim	\sim
	Set a goal for maximum ve	ther minimum wage standards in the	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
	RFP	the minimum waye standards in the	Q	Q	Q	Q	Q
		penalties in the contract related to ehicle operator workforce or covering	\bigcirc	\bigcirc	\circ	\bigcirc	\bigcirc
	all runs assigned	enicle operator workforce or covering					
	Other (please specify)/ Ad	ditional Comments:					
				_			
				$\overline{\mathbf{v}}$			
Cc	ontract Approac	hes with Some, Modera	ate or	Significa	ant Imn	act	
	πιαστηρρισασ		2137 31	9.9	ε		

TC	CRP Project F-13 Survey	
47.	If you indicated in the previous question that one of used with "Some Impact," "Moderate Impact," or provide additional information on these "best pract	"Significant Impact," please
W	ritten Descriptions of Contracting Approache	es :
	If you have any written descriptions of the contract have been particularly effective in improving ADA precruitment and/or retention, please forward this at the end of this survey or let us know if we can contract the end of this survey.	cting approaches that you feel caratransit vehicle operator information to the address listed
	We have written information that may be helpful. Please contact me to ge	et a copy
	We do not have any written information on this topic to share.	. a copy.
	we do not have any written information on this topic to share.	
	You can get a copy of the information on-line at:	
	Survey is complete for t	these respondents- directed to Thank You page
Ve	ehicle Operator Information	
49.	Please indicate below the number of full-time and provide ADA paratransit service. Number of full-time paratransit vehicle operators: Number of part-time paratransit vehicle operators: Total number of paratransit vehicle operators: Clarification/ Notes:	part-time vehicle operators used
50.	Please provide the following ADA paratransit vehicle data for the most recent 12 month period: a. Total number of vehicle operators employed at the (total no. from previous answer): b. Number of vehicle operators who resigned voluntarily during the past 12-mor (after training): c. Number of vehicle operators who have been terminated during the past 12-m (after training): d. Total number of vehicle operators who left employment (after training) during past 12-months (calculated as b + c): e. Annual turnover rate/percentage (calculated as d/a x 100):	nonths

TC	CRP Project F-13 Survey
51.	In the past 12 months, how many ADA paratransit vehicle operator candidates were recruited and started training, and how many of those completed training? a. Total number of vehicle operator candidates in the past 12 months that started training: b. Total number of trainees that completed training in the past 12 months: c. Training completion rate (calculated as b/a x 100):
	If a high percentage of trainees (e.g., more than 33%) do not complete training, why do you think this is the case?
Pa	aratransit Wage
53.	Please indicate below the hourly wages for PARATRANSIT vehicle operators.
	Training wage for paratransit vehicle operators: Starting wage for paratransit vehicle operators: Maximum wage for paratransit vehicle operators:
Ur	nions
54.	Are ADA paratransit vehicle operators represented by a labor union? No Yes, all Yes, some
O	peration of Two Modes
55.	Do you operate fixed route services in the same area as your paratransit service? \bigcirc No Skip to question 66 \bigcirc Yes
Fi	xed Route Wages
56.	Please indicate below the hourly wages for FIXED ROUTE vehicle operators.
	Training wage for fixed route vehicle operators: Starting wage for fixed route vehicle operators: Maximum wage for fixed route vehicle operators:

1	CRP Project F-13 Survey
57.	If the answers to the previous questions indicate significant differences in hourly pay between paratransit vehicle operators and fixed route vehicle operators, have you made any efforts to move toward more equal pay in order to ensure a more stable, experienced paratransit vehicle operator workforce?
	Yes, we have made changes toward equalizing pay between our paratransit and fixed route vehicle operators.
	No, we have not made any efforts to equalize pay between fixed route and paratransit vehicle operators. Skip to question 59
	Not applicable, there are not significant differences in pay rates between fixed route and ADA paratransit vehicle operators. Skip to question 60
Ef	forts Toward Equal Pay
58.	With regard to moving toward equal pay for paratransit and fixed route drivers, please describe the efforts made and the qualitative or quantitative results: Skip to question 60
Εc	qual Pay
59.	Why have you chosen to not move toward equalizing pay between fixed route and paratransit vehicle operators?
O	perator Relationships

TC	RP Project F-1	3 Survey			
60.	Which of the follow paratransit vehicle				tween ADA
	Paratransit and fixed regroups.	oute vehicle operators are	hired and managed separ	ately. There is little crossov	er between the two
	O Vehicle operators are t between paratransit and fix			e to fixed route if there is ar blem for paratransit, though	
	O Vehicle operators are to between paratransit and fix			fixed route if there is an ope paratransit.	ening. Movement
	All vehicle operators and Not Sure.	e at the same pay scale a	and can work on either fixe	d route or paratransit.	
	Other (describe):				
				<u></u>	
Fr	inge Benefits- A	DA and FR			
61.	Please indicate the to full-time and pa		•		-
	,	Full-time paratransit vehicle operators- days/ year	Part-time paratransit vehicle operators- days/ year	Full-time fixed route vehicle operators- days/ year	Part-time fixed route vehicle operators- days/ year
	Paid vacation (at start)				
	Paid vacation (max.)				
	Paid holidays				
	Other (please specify)			A	
				$\overline{\mathbf{v}}$	

IC	RP Project F-1	o car voj			
62.	In the table below	, please indicate	the types of frin	ge benefits provi	ded to full-time
	and part-time ADA	A paratransit and	fixed route vehi	cle operators. Ch	neck the
	appropriate box if	the benefit is pro	ovided.		
		Full-time paratransit	Part-time paratransit	Full-time fixed route	Part-time fixed route
	Individual health care	vehicle operators	vehicle operators	vehicle operators	vehicle operators
	plan				
	Family health care plan	\Box	-	ᆜ	닏
	Long-term disability coverage	Ш	Ш		
	Paid sick leave				
	Company contribution to retirement				
	Other (please specify)/ Clar	ification/ Notes:			
				<u> </u>	
63.	If a health care pla	•	3.		bution (as a
	percentage of the	total premium) t	o health care co	verage?	
				Paratransit vehicle operators	Fixed route vehicle operators
	Typical percent contribution	for INDIVIDUAL health care	e coverage.	operators -	operators -
	Typical percent contribution		-		
	Typical percent continuation	TOT I AWITET HEALTH CALC COV			
_	• •				
Sp	olit Shifts and Pa	y Differentials		Operators	
		-	- ADA and FR		
	What percentage	of full-time and p	- ADA and FR o	operators work	·
		of full-time and p	- ADA and FR of art-time vehicle n with an extend	operators work ded break in the	mid-day)?
	What percentage shifts" (e.g., morn	of full-time and p ning and afternoo	- ADA and FR operations and FR operations and Fixed route	operators work ded break in the	·
	What percentage shifts" (e.g., morn	of full-time and p ning and afternoo	- ADA and FR (part-time vehicle n with an extend Fixed route it shifts:	operators work ded break in the vehicle operators Par	mid-day)?
	What percentage shifts" (e.g., morn	of full-time and p ning and afternoo	- ADA and FR (part-time vehicle n with an extend Fixed route it shifts:	operators work ded break in the	mid-day)?
64.	What percentage shifts" (e.g., morn	of full-time and paing and afternoo hicle operators working splehicle operators working sp	- ADA and FR (part-time vehicle n with an extend Fixed route it shifts:	operators work ded break in the vehicle operators Par	mid-day)? atransit vehicle operators
64.	What percentage shifts" (e.g., morn Percentage of FULL-TIME ve	of full-time and paing and afternoo hing and afternoo hicle operators working splehicle operators working splehicle ferentials (e.g.	- ADA and FR (part-time vehicle n with an extend Fixed route it shifts:	operators work ded break in the vehicle operators Par	mid-day)? atransit vehicle operators
64.	What percentage shifts" (e.g., morn Percentage of FULL-TIME ver Percentage of PART-TIME ver Do you have pay of	of full-time and paing and afternoo hing and afternoo hicle operators working splehicle operators working splehicle ferentials (e.g.	- ADA and FR (part-time vehicle n with an extend Fixed route it shifts: It shifts: , higher pay rate lowing?	operators work ded break in the vehicle operators Par vehicle oper	mid-day)? atransit vehicle operators
64.	What percentage shifts" (e.g., morn Percentage of FULL-TIME ver Percentage of PART-TIME ver Do you have pay of	of full-time and paing and afternoon hicle operators working splenicle operators worki	- ADA and FR (part-time vehicle n with an extend Fixed route it shifts: It shifts: , higher pay rate lowing?	operators work ded break in the vehicle operators Par vehicle oper	mid-day)? Patransit vehicle operators Patransit vehicle operators Patransit vehicle operators Patransit vehicle operators
64.	What percentage shifts" (e.g., morn Percentage of FULL-TIME ve Percentage of PART-TIME ve Do you have pay of vehicle operators	of full-time and paing and afternoon hicle operators working splenicle operators working splenicle operators working splifferentials (e.g. for any of the following split shifts:	- ADA and FR (part-time vehicle n with an extend Fixed route it shifts: It shifts: , higher pay rate lowing?	operators work ded break in the vehicle operators Par es) for fixed rout vehicle operators Par	mid-day)? Tatransit vehicle operators To a comparate operators The atransit vehicle operators
64.	What percentage shifts" (e.g., morn Percentage of FULL-TIME ve Percentage of PART-TIME ve Do you have pay of vehicle operators Vehicle operators who work	of full-time and paing and afternoon hicle operators working splenicle operators working splenicle operators working splenicle operators working splifferentials (e.g. for any of the following split shifts:	- ADA and FR (part-time vehicle n with an extend Fixed route it shifts: It shifts: , higher pay rate lowing?	operators work ded break in the vehicle operators Par es) for fixed rout vehicle operators Par	mid-day)? Tatransit vehicle operators To a comparate operators The atransit vehicle operators
64.	What percentage shifts" (e.g., morn Percentage of FULL-TIME ve Percentage of PART-TIME ve Do you have pay of vehicle operators Vehicle operators who work Vehicle operators who work	of full-time and paing and afternoon hicle operators working splenicle operators working splenicle operators working splenicle operators working splifferentials (e.g. for any of the following split shifts:	- ADA and FR (part-time vehicle n with an extend Fixed route it shifts: It shifts: , higher pay rate lowing?	operators work ded break in the vehicle operators Par es) for fixed rout vehicle operators Par	mid-day)? Tatransit vehicle operators To a comparate operators The atransit vehicle operators
64.	What percentage shifts" (e.g., morn Percentage of FULL-TIME ver Percentage of PART-TIME ver Do you have pay of vehicle operators Vehicle operators who work Vehicle operators who work	of full-time and paing and afternoon hicle operators working splenicle operators working splenicle operators working splenicle operators working splifferentials (e.g. for any of the following split shifts:	- ADA and FR (part-time vehicle n with an extend Fixed route it shifts: It shifts: , higher pay rate lowing?	operators work ded break in the vehicle operators Par es) for fixed rout vehicle operators Par	mid-day)? Tatransit vehicle operators To a comparate operators The atransit vehicle operators
64.	What percentage shifts" (e.g., morn percentage of FULL-TIME vertically percentage of PART-TIME vertically percentage of P	of full-time and paing and afternoon hicle operators working splenicle operators working specific oper	- ADA and FR (part-time vehicle n with an extend Fixed route it shifts: It shifts: , higher pay rate lowing?	operators work ded break in the vehicle operators Par es) for fixed rout vehicle operators Par	atransit vehicle operators e or paratransit atransit vehicle operators
64.	What percentage shifts" (e.g., morn Percentage of FULL-TIME ver Percentage of PART-TIME ver Do you have pay of vehicle operators Vehicle operators who work Vehicle operators who work	of full-time and paing and afternoon hicle operators working splenicle operators working specific oper	- ADA and FR (part-time vehicle n with an extend Fixed route it shifts: It shifts: , higher pay rate lowing?	operators work ded break in the vehicle operators Par es) for fixed rout vehicle operators Par	atransit vehicle operators e or paratransit atransit vehicle operators

TC	RP Project F-13 Surve	y	
66.	Please indicate the number of	of paid vacation and pa	iid holidays days per year provided
	to full-time and part-time AD	OA paratransit vehicle o	pperators.
	Full-time paratra	ansit vehicle operators- days/ year	Part-time paratransit vehicle operators- days/ year
	Paid vacation (at start)		
	Paid vacation (max.)	▼	▼
	Paid holidays		▼
	Other (please specify)		
67.	•	5 ,	ge benefits provided to full-time
		sit vehicle operators. C	theck the appropriate box if the
	benefit is provided.	paratransit vehicle operators	Part-time paratransit vehicle operators
	Individual health care		Tart-time paratransit venicle operators
	Family health care plan		
	Long-term disability	H	H
	coverage		
	Paid sick leave Company contribution to	$ \vdash$	
	retirement		
	Other (please specify)/ Clarification/ Notes:		
			w
60			
68.	·	•	l employee contribution (as a
	percentage of the total pren		overage?
	Typical percent contribution for INDIVIDUAL Typical percent contribution for FAMILY healt		
	Typical percent contribution for PAMILET Healt	n care coverage.	
Sp	olit Shifts and Pay Differe	ntials	
60	What percentage of full-time	and part time vehicle	operators work "split
03.	shifts" (e.g., morning and af	•	'
	Percentage of FULL-TIME vehicle operators w		aca break in the ma-day):
	Percentage of PART-TIME vehicle operators v		

TC	RP Project F-13 Survey			
70.	Do you have pay differentials (e.g., higher	pay rates) for A	NDA paratrans	sit vehicle
	operators for any of the following?			
		Yes	No	Not Sure
	Vehicle operators who work split shifts:	\bigcirc	\bigcirc	\bigcirc
	Vehicle operators who work part time shifts:	0	0	\bigcirc
	Vehicle operators who work evenings or weekends:	O	O	O
	Other (please specify)			
\/a	hiele Organitar Descriptions			
VE	chicle Operator Requirements			
71.	Please indicate below the types of pre-qua	lifications and b	ackground ch	necks that are
	required for ADA paratransit vehicle opera	tors in your sys [.]	tem (check al	l that apply).
	Paratransit vehicle operators must meet a minimum age requ	uirement.		
	All paratransit vehicle operators must have a CDL license.			
	Only those paratransit vehicle operators who drive larger veh	icles must have a CDL lic	cense	
	A driving history check is performed and all paratransit vehicl	e operators must have a	good driving record.	
	A criminal background check is performed and paratransit vel			
	All paratransit vehicle operators must pass drug and alcohol s			
	All paratransit vehicle operators must be proficient in English.			
	Other (describe):			
	<u> </u>			
72.	How many hours of classroom and on-the-	road training a	re required fo	r new ADA
	paratransit vehicle operators?			
	Classroom training hours:			
	On-the-road training hours:			
W	ork Assignment			
	5			

TCRP Project F-13 Survey
73. How is work assigned to ADA paratransit vehicle operators?
Vehicle operators pick work shifts based on seniority.
O Vehicle operators are hired for a specific work shift and the shift does not vary.
O Vehicle operators are assigned work shifts by managers/schedulers as needed.
Not sure.
O Vehicle operators pick work shifts on another basis (describe)/ Other:
Vehicle Operator Recruitment and Retention
74. Which of the following statements best describes your current situation in terms of your ADA paratransit vehicle operator workforce?
O There currently is a full complement of ADA paratransit vehicle operators and we have not experienced any significant vehicle operator recruitment or retention issues.
We do not always have a full complement of ADA paratransit vehicle operators and vehicle operator recruitment and retention is somewhat of a problem.
There is a constant shortage of ADA paratransit vehicle operators and we have experienced significant, ongoing problems with vehicle operator recruitment and retention.
Not sure.
Other/ Comments:
Survey is complete for these respondents- directed to Thank You page

75. In your opinion, how much of an have on your efforts to RECRUIT					g factors
, , , , , , , , , , , , , , , , , , ,	No Impact	Little Impact	Some Impact	Moderate Impact	Significant Impact
Labor market/general shortage of workers	0	0	0	0	O
Competition with other paratransit/transit services	Õ	Õ	Õ	Õ	Ö
Pre-qualification requirements	Õ	Õ	Õ	Õ	Ö
Drug testing	Õ	Õ	Õ	Õ	Õ
Background checks	Õ	Õ	Õ	Õ	Õ
Lack of career advancement opportunities	Õ	Õ	Õ	Õ	0000
Vehicle type/size/design	Õ	Õ	Õ	Õ	Õ
Job description/nature of the job	Ŏ	Õ	Ŏ	Õ	Ŏ
Shift structure/hours available	Ŏ	Õ	Ŏ	$\tilde{\bigcirc}$	Ŏ
Wages offered	$\tilde{\bigcirc}$	$\widetilde{\bigcirc}$	$\tilde{\bigcirc}$	$\tilde{\bigcirc}$	0
Fringe benefits offered	Õ	Õ	Õ	$\tilde{\bigcirc}$	Õ
Union issues	Õ	Õ	Õ	$\tilde{\bigcirc}$	$\tilde{\bigcirc}$
Other (describe)/ Comments:	O	O			O

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76. Please indicate if you have used an paratransit vehicle operator RECRL				
approach.				
	Not Used	Used with Little Success	Used with Some Success	Used with Good Success
Signing bonuses for recruits	0	0	0	0
Referral bonus paid to other employees	Õ	Õ	Õ	Õ
Paid training	Õ	Õ	Õ	Õ
Targeted advertising	Õ	Õ	Õ	Ö
Advertising in non-traditional ways	0	0	0	\circ
Use of job fairs	Q	\circ	\circ	
Increased hourly wages	0	0	\circ	\bigcirc
Improved fringe benefits offered	Q	\circ	\bigcirc	0
Extended shifts to increase total take home pay	0	\bigcirc	\bigcirc	\bigcirc
Provide performance/recognition awards/payments	Q	\bigcirc	\bigcirc	\bigcirc
Increased career advancement opportunities	0	\bigcirc	\bigcirc	\bigcirc
GPS or other technologies to assist with the job	0	\circ	\bigcirc	\bigcirc
Provide uniforms	0	\bigcirc	\bigcirc	\bigcirc
Other (describe)/ Comments:				
77. If you indicated above that one or Success," please provide additional				
		V		

TCRP Pro	ject F-13	3 Survey

78. In your opinion, how much of an adverse impact does each of the following factors have on your efforts to RETAIN ADA paratransit vehicle operators?

	No Impact	Little Impact	Some Impact	Moderate Impact	Significant Impact
Demands of the job	O	Q	Q	O	Q
Dissatisfaction with work shifts assigned	\bigcirc	\bigcirc	Q	O	
Lack of opportunities for advancement	Q	Q	Q	Q	Q
Lack of recognition and performance incentives	\bigcirc	\bigcirc	O	\bigcirc	\bigcirc
Lack of support from dispatchers or supervisors	0	0	\bigcirc	\bigcirc	\circ
Procedures for resolving driver issues/grievances	\bigcirc	\bigcirc	Q	\bigcirc	\bigcirc
Wages offered (find better paying jobs)	0	0	0	0	\circ
Fringe benefits offered	\bigcirc	\bigcirc	0	\bigcirc	\circ
Other (describe)/ Comments:					
			_		

79. Please indicate if you have used any of the approaches listed below to improve ADA paratransit vehicle operator RETENTION and, if so, the level of success with each approach.

	Not Used	Used with Little	Used with Some	Used with Good
		Success	Success	Success
Targeted recruitment on particular applicant skills	Q	\bigcirc	Q	\bigcirc
Performance bonuses	\bigcirc	\bigcirc	\bigcirc	O
Employee recognition programs	0	\bigcirc	\bigcirc	\circ
Team-building efforts	Q	\bigcirc	\bigcirc	Q
Increased opportunities for driver feedback	0	0	\bigcirc	\bigcirc
Improved complaint investigation/mediation	Q	\bigcirc	\bigcirc	Q
Keeping drivers updated on policies and procedures	Q	0	0	O
Improved dispatch support	O	\bigcirc	\bigcirc	\bigcirc
GPS or other technologies to assist with the job	Q	0	0	O
Improved vehicle condition and/or work environment	Q	\bigcirc	\bigcirc	0
Modified/improved driver work shifts	Q	\bigcirc	Q	Q
Increased training opportunities for operators/drivers	\bigcirc	0	0	0
Training in personnel management for managers	Q	0	0	Q
Increased hourly wages	Q	\bigcirc	\bigcirc	0
Improved fringe benefits offered	O	\bigcirc	0	\bigcirc
Extended shifts to increase total take home pay	Q	\bigcirc	Q	Q
Exit interviews with drivers who voluntarily leave	0	0	0	0

80.	Other (describe) / Comments: If you indicated above that one or more approaches have been "Used With Good"
	Success," please provide additional information on these "best practice" approaches.
81.	If you have any written descriptions of programs and approaches that you feel have been particularly effective in improving ADA paratransit vehicle operator recruitment and/or retention, or any analysis that shows impacts on performance, please forward this information to the address listed at the end of this survey or let us know if we can contact you to get a copy. O I will forward information to the address listed at the end of this survey.
	We have written information that may be helpful. Please contact me to get a copy. We do not have any written information on this topic to share.
	You can get a copy of the information on-line at:
Ιm	npact of Recruitment and Retention
82.	In your opinion, which of the following statements best describes the impact that vehicle operator recruitment and retention at other companies that do operate service directly has had on ADA paratransit service quality and performance in your area?
83.	Vehicle operator recruitment and retention issues:
	have not impacted our ADA paratransit service performance.
	have had a minimal adverse impact on our ADA paratransit service performance.
	have had a moderate adverse impact on our ADA paratransit service performance.
	have had a significant adverse impact on our ADA paratransit service. Not sure.
	O Not Sure.

TCRP Project F-13 Survey

THANK YOU

Please work with the local public transit agency to ensure that this survey also reaches companies that hire vehicle operators and directly operate ADA paratransit services.

THANK YOU FOR TAKING THE TIME TO COMPLETE THIS SURVEY

THANK YOU

Thank you for taking the time to complete this survey.

Please forward any "best practice" materials from your agency or other information on this topic that you think would be useful in our research to:

Mr. Russell Thatcher, Senior Transportation Planner TranSystems Corp. One Cabot Road Medford, MA 02155

rhthatcher@transystems.com

REMINDER: IF YOU ARE A PUBLIC TRANSIT AGENCY THAT CONTRACTS OUT FOR SOME OR ALL OF YOUR ADA PARATRANSIT SERVICE, PLEASE REMEMBER TO SEND THE SURVEY LINK TO YOUR CONTRACTORS. The survey has a separate "contractor" section that requests different information from private contractors.

SURVEY IS COMPLETE

Thank you

APPENDIX B Productivity by Tenure Group, DART, Dallas, TX

	<i>-</i> 3 l	Months	3-5	Months	6-12	! Month	13-2/	Months	25-6	0 Month	61_	Months	Т	otals
Run Type	# Runs	Productivity	# Runs	Productivity	# Runs	Productivity	# Runs	Productivity		Productivity	# Runs	Productivity		Productivity
Weekday AM Splits	26	1.65	19	1.77	31	1.98	33	1.66		1.9	74	1.76	266	,
Weekday AM Straights	29	1.66	30	1.73	16		34	1.72	33	1.71	315	1.74	457	1.73
Weekday Midday Splits	1	2.28	0	NA	2	1.57	3	1.87	4	1.64	0	NA	10	1.81
Weekday Midday Straights	1	1.18	2	1.73	2	1.45	0	NA	4	1.8	31	1.66	40	
Weekday PM Splits	34	1.89	32	1.83	40	2.02	45	2	86	2.01	93	1.8	330	
Weekday PM Straights	26	1.57	37	1.74	27	1.46	38	1.69	55	1.73	81	1.7	2.64	1.67
Weekday Evening	5	1	1	1.19	3	1.12	10	1.12	0	NA	6	1.65	25	1.18
Weekday "Protects"	3	0.98	3	1.46	8	1.24	8	1.01	9	1.1	14	1.12	45	1.12
Saturday AM Splits	3	1.38	3	1.48	3	1.32	0	NA	0	NA	1	1.34	10	1.34
Saturday AM Straights	6	1.47	6	1.44	5	1.46	5	1.4	3	1.16	8	1.36	33	1.4
Saturday Midday Splits	0	NA	1	1.22	1	1.79	0	NA	1	2.25	0	NA	3	1.7
Saturday Midday Straights	7	1.59	3	1.52	1	2.23	3	1.49	1	2.89	1	1.6	16	1.67
Saturday PM Splits	2	1.93	3	1.13	2	1.24	0	NA	1	2.13	1	1.86	9	1.52
Saturday PM Straights	1	1.76	0	NA	3	1.49	1	1.23	0	NA	1	2.3	6	1.64
Saturday Evening	3	1.07	6	1.66	1	1.46	2	1.27	0	NA	5	1.35	17	1.4
Saturday "Protects"	1	0.9	0	NA	2	1.28	0	NA	0	NA	1	0.84	4	1.03
Sunday AM Splits	4	1.54	1	1.36	0	NA	0	NA	1	1.58	0	NA	6	1.52
Sunday AM Straights	9	1.56	8	1.42	3	1.25	4	1.36	4	1.28	4	1.97	32	1.48
Sunday PM Splits	2	1.9	1	1.5	0	NA	0	NA	0	NA	1	1.03	4	1.58
Sunday PM Straights	3	1.57	8	1.37	0	NA	1	2.04	0	NA	2	0.96	14	1.36
Sunday "Protects"	1	1.06	0	NA	1	0.93	0	NA	1	1.01	3	1.46	6	1.28
Parkland Shuttle	1	1.32	0	NA	5	1.62	1	1.79	3	1.35	7	1.42	17	1.5

APPENDIX C Productivity by Tenure Group, LYNX, Orlando, FL

	< 3	Months	3-5	Months	6-12	2 Month	13-24	Months	25-6	0 Month	61+	Months	T	otals
Run Type	# Runs	Productivity												
Weekday Low	1	0.79	0	NA	15	0.97	12	0.94	7	1.02	6	0.9	41	0.95
Weekday Medium-Low	0	NA	0	NA	11	1.12	15	1.23	4	1.11	0	NA	30	1.17
Weekday Medium	75	1.04	13	0.99	54	1.25	71	1.32	109	1.3	74	1.21	396	1.22
Weekday Medium-High	17	1.15	8	1.25	20	1.37	48	1.38	58	1.42	18	1.37	169	1.36
Weekday High	2	1.18	0	NA	11	1.5	27	1.57	14	1.31	8	1.73	62	1.51
Saturday	10	1.09	6	1.25	14	1.21	18	1.36	5	1.2	7	1.12	60	1.23
Sunday	6	0.99	2	1.11	9	1.05	6	1.04	3	1.35	2	1.16	28	1.07

APPENDIX D Interview Protocol for Case Studies on Workforce Integration and Wage Parity

Interview Protocol for Systems That Have Integrated Workforces/Achieved Wage Parity

Thank you very much for filling out the survey we sent you last year on driver recruitment and retention. We're now in the final stage of our research and are conducting a more detailed follow-up survey with a small sample of systems that have already, or are moving toward, integrating their paratransit and fixed route workforces or providing wage parity. I have all the information you gave us in the written survey, and will mainly be asking you follow-up questions on some of your responses.

First, I want to confirm that we have correct information regarding your workforce. Is it correct that:

a) You are working towards equalizing pay for paratransit and fixed-route drivers

(check which apply and ask following questions accordingly)

- 1. Could you tell us something about how your system came to integrate its workforce/achieved equal pay for operators? Was it always that way? If not, when was the change implemented? Why did the system integrate the labor force and/or move towards pay equity?
- 2. Have you written anything that summarizes your experience with the change, including its benefits? Could we obtain a copy of that report?
- 3. When you implemented this change, did you also have to make changes to the way you operate the two systems? For example, did you bring paratransit in-house rather than contracting out the service?
- 4. Were there political, funding and budget issues that had to be addressed to make the change? How did you get support for these changes? Did you learn any lessons that you think may be useful to pass on to other transit agencies considering this change?
- 5. We already have information on the number of paratransit operators in your system. Can you tell the size of your fixed-route workforce?
- 6. You said in your survey response that your workforces are unionized. When you implemented these changes, were there union issues that had to be addressed?
 - Were both workforces represented by the same union before the integration? Did you learn any lessons on this issue you'd want to pass on to other systems?

7. We have current paratransit and fixed route wage and benefit information:

Hourly was paratrans operators	sit vehicle		Hourly wages for fixed route vehicle operators				
Training	Starting	Max	Training	Starting	Max		

Paid vacation a	nd holidays days	per year - full-ti	me and part-time	ADA paratransit	and fixed route
Paid vacation	Paid vacation	Paid vacation	Paid vacation	Paid vacation	Paid vacation
(at start) -	(at start) -	(at start) -	(at start) -	(max.) - Full-	(max.) - Part-
Full-time	Part-time	Full-time	Part-time	time	time
paratransit	paratransit	fixed route	fixed route	paratransit	paratransit
vehicle	vehicle	vehicle	vehicle	vehicle	vehicle
operators-	operators-	operators-	operators-	operators-	operators-
days/ year	days/ year	days/ year	days/ year	days/ year	days/ year
					·

Paid vacation	Paid vacation	Paid holidays	Paid holidays	Paid holidays	Paid holidays
(max.) - Full-	(max.) - Part-	- Full-time	- Part-time	- Full-time	- Part-time
time fixed	time fixed	paratransit	paratransit	fixed route	fixed route
route vehicle	route vehicle	vehicle	vehicle	vehicle	vehicle
operators-	operators-	operators-	operators-	operators-	operators-
days/ year	days/ year	days/ year	days/ year	days/ year	days/ year

Types of fringe benefits provided to full-time and part-time ADA paratransit and fixed route vehicle operators					
Individual health care plan	Family health care plan	Long term disability coverage	Paid sick leave	Company contribution to retirement	Other (please specify)/ Clarification/ Notes:

Employee Contribution to Health Care					
Premium (percentage)					
Individual	Individual	Family	Family		
HC- PARA	HC- FR	HC- PARA	HC- FR		
operators	operators	operators	operators		

Is this information correct? We need to find out about wages and benefits from before you made the change. Can you tell us how, if at all, wages and fringe benefits were changed to achieve the integration/pay equity?

8.	We calculated from your survey responses on operating budget and number of trips that your current paratransit cost per hour is approximately (paratransit operating budget/vehicle revenue hours). Does that sound right to you? Do you know what it was before you made the change?
9.	We calculated from your survey responses on operating budget and number of trips that your current paratransit cost per trip is approximately (paratransit operating budget/number of trips). Does that sound right to you? Do you know what it was before you made the change?
10.	Based on the information we have, your paratransit operator training completion rate last year was Do you have that before change? If your workforces are integrated, how did this change affect your vehicle operator training (e.g., training hours, completion rate before and after the change)?
11.	Did you change background check procedures or licensing requirements when you made the change? How?
12.	We calculated, based on your survey response, that the turnover rate for your operators was (i.e., based on resignations and terminations in your workforce of). Does this sound right to you? Do you have the rate for before the change?
13.	With regard to run selection, are there operators who prefer a particular mode? Have they been able to get the work they prefer? How has this impacted job satisfaction?
14.	We're interested in how the change may have impacted performance. Was there an improvement in productivity (trips/hour) after you made the change? Would you say that there is now a more stable, skilled workforce in each mode?
15.	Were there any changes in your on-time performance or other service quality measures after you introduced the change?

- If the system indicated they have a report on the change (acknowledge asking about report in question 2): Is this information summarized in your report on the change?
- If the system does not have a report (as reflected in question 2): Would it be possible to obtain some basic statistical data that explains these performance improvements (e.g., on-time, turnover)?
- 16. If you did see improvements in productivity, have you analyzed whether these improvements made up for the increases in hourly operating costs? *Assuming hourly costs increased:* Even though your hourly costs went up, did you see improvements in productivity that made up for these cost? Do you have any analysis to show this?
- 17. Is there a combined extraboard pool? Do you think there are benefits in having a combined extraboard? Has run coverage improved? What type of extraboard did paratransit have prior to the change?
- 18. Since you consolidated workforces, do you think that operators are more familiar with the street network or with the needs of riders? Did you ever conduct a customer satisfaction survey?
- 19. If operators rotate between services, do you think this rotation has improved disability awareness in fixed route operations? What is the impact on riders, in both fixed route and paratransit service?
- 20. Has there been an increase in the use of fixed route service by riders with disabilities?
- 21. If your system has not always had wage parity or an integrated workforce, can you suggest member(s) of the disability community who we might contact and ask about the change?
- 22. If your system has not always had wage parity or an integrated workforce, can you suggest union leader(s) who we might contact and ask about the change?
- 23. Do you have any other thoughts about how your implementation of workforce integration/wage parity has affected the delivery of your services?